

**ST. MARY'S SCHOOL
REQUEST FOR FINANCIAL ASSISTANCE
ACADEMIC YEAR 2010-2011**

Parent/Guardian full name

Last		First		Middle	
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Spouse

Last		First		Middle	
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What is the relationship of the legal guardians (if not natural parents)?

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Permanent Address

Number		Street		Apt.#	
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City		State		Zip	
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Phone Number

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Name of students to attend St. Mary's Catholic School:

Name of Student	Date of Birth	Grade to be attending
1)		
2)		
3)		
4)		
5)		

Other family members or dependents:

Name	Date of Birth	Daycare/School/College Attending	Monthly cost of tuition/fees
1)			
2)			
3)			
4)			
5)			

Number of parents/legal guardians living at home?

Number of parents/legal guardians working full-time?

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On page two (2), please list your family assets and liabilities and give all pertinent information concerning your monthly income. This information is needed to determine the complete financial circumstances of the family applying for Financial Assistance.

ASSETS/LIABILITIES

ASSETS – items of value (list full value):

Real Estate.....	\$ _____
Businesses (corporations, partnerships, d/b/a, etc.).....	\$ _____
Autos.....	\$ _____
Stocks/Bonds.....	\$ _____
Cash (savings, checking, money market, etc.).....	\$ _____
Retirement Accounts (IRA's, Pension, 401-K's, etc.).....	\$ _____
Life Insurance.....	\$ _____
Other (list) _____.....	\$ _____
TOTAL ASSETS:	\$ _____

LIABILITIES – money you owe (list debts):

Real Estate.....	\$ _____
Businesses.....	\$ _____
Autos.....	\$ _____
Credit Cards (list total).....	\$ _____
Other (loans, medical bills, college bills, etc...list):	
1. _____.....	\$ _____
2. _____.....	\$ _____
TOTAL LIABILITIES:	\$ _____

MONTHLY INCOME STATEMENT

MONTHLY GROSS INCOME – money coming in monthly (average):

Salary/Wages.....	\$ _____
Bonuses/Commissions.....	\$ _____
Dividends/Interest.....	\$ _____
Real Estate Income.....	\$ _____
Other Income (list) _____.....	\$ _____
TOTAL MONTHLY GROSS INCOME:	\$ _____

MONTHLY EXPENSES – money paid out monthly (average):

Income Taxes (divide yearly taxes by 12).....	\$ _____
House Payment/Rent.....	\$ _____
Auto Payment(s).....	\$ _____
Bank Loan Payments (list) _____.....	\$ _____
Credit Card Payments (total).....	\$ _____
Food.....	\$ _____
Clothing (divide yearly expenses by 12).....	\$ _____
Misc. living expenses (phone, utilities, entertainment, etc.):	
1. _____.....	\$ _____
2. _____.....	\$ _____
3. _____.....	\$ _____
4. _____.....	\$ _____
TOTAL MONTHLY EXPENSES:	\$ _____